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Completing the 2018-2019 FAFSA: An Introduction

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Federal Student Aid YouTube Channel Videos

[FSA Video: FAFSA Overview \(2:32\)](https://www.youtube.com/watch?v=gUis5lityCQ)

<https://www.youtube.com/watch?v=gUis5lityCQ>

[FSA Video: Filling Out The FAFSA \(3:01\)](https://www.youtube.com/watch?v=LK0bbu0y5AM)

<https://www.youtube.com/watch?v=LK0bbu0y5AM>

[FSA Video: FAFSA Tips for Parents \(5:58\)](https://www.youtube.com/watch?v=QdaGZASwjZU)

<https://www.youtube.com/watch?v=QdaGZASwjZU>

TOPICS

- What is the FAFSA?
- Why should a family file the FAFSA?
- What information is needed to file the FAFSA?
- How do I know whose information to include on FAFSA?

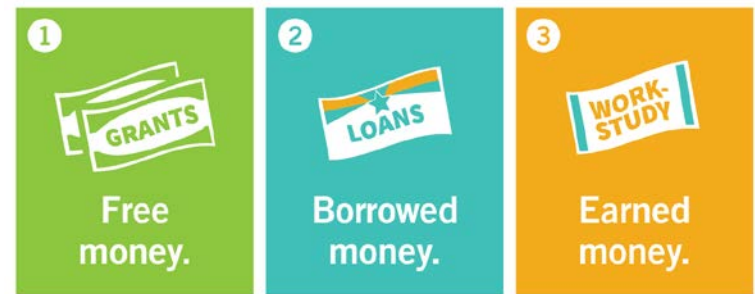
- Look Inside the 2018-2019 FAFSA
- Common Mistakes
- Special Circumstances
- Q & A

What is FAFSA?

- **Free** Application for Federal Student Aid
- www.FAFSA.gov
- Series of questions that collect a family's demographic and financial information used to calculate an EFC index number, which determines a student's eligibility for financial aid
- Should be completed annually, for each child attending a college, university or qualifying career certificate program

Why Should I File?

- FAFSA is used to determine eligibility for:
 - Federal, state and institutional grants
 - Some external scholarships
 - Federal work-study funding
 - Low-cost student loans
 - Federally-backed parent loans
- FAFSA can be used to address mid-year changes to family's financial situation



Basic Eligibility

- Student must be a U.S. Citizen or eligible Non-Citizen
- Student must have a valid Social Security Number
- Be enrolled in an eligible degree or certificate program
- Maintain Satisfactory Academic Progress at school
- Male students must be registered for Selective Service
 - Must register between the ages of 18-25
 - Register on-line at www.sss.gov, through FAFSA or at a Post Office

What information do I need?

- Student's ***CORRECT*** SSN, Birthdate and Legal Name
- Parent's SSN (if applicable), Birthdate and Legal Name
- 2016 Federal Income Tax Returns
- 2016 W-2s and Other Earning Statements (if applicable)
- Bank Statements
- Records of Investments
- Records of Untaxed Income
- FSA ID for Student and one Parent

The FSA ID-Part 1

- Used as a username/password for all Federal Student Aid websites
- Also used as an official signature for FSA purposes
- Create one FSA ID for the student and another for the parent
- Parent only needs one FSA ID (and can use it for each child's FAFSA, PLUS application, etc.)
- Takes approximately 6 minutes to create at studentaid.gov/fsaid
- Can also be created while filing FAFSA
- Requires parent to have a SSN; parents without a SSN will need to sign FAFSA via a paper form



The FSA ID-Part 2

HOW TO CREATE AN FSA ID:

1. Enter your email address
2. Create a username
3. Create a password
4. Enter your name, date of birth, and Social Security number
5. Enter your mobile phone number
6. Set up 4 challenge questions
7. Read and accept the terms
8. Verify your mobile phone number
9. Verify your email address

Create an FSA ID:

[StudentAid.gov/fsaid](https://studentaid.gov/fsaid)

Reminders

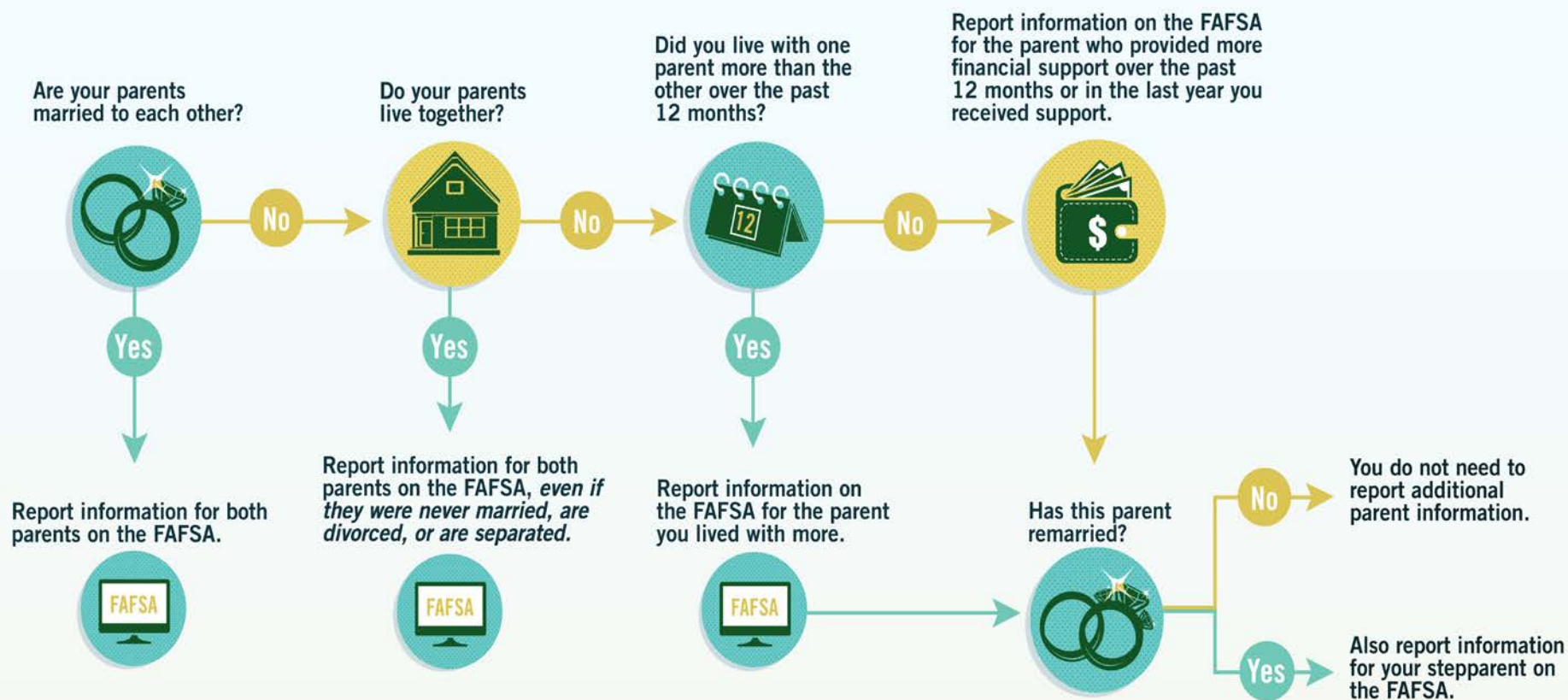
- Cannot use the same e-mail address for student and parent
- Do not create an FSA ID for anyone other than yourself!
- To edit, unlock or retrieve FSA ID info, go to: www.fsaaid.ed.gov

Dependency Questions

- A student who can answer ‘Yes’ to one of the following **may** not be required to enter parent information.
 - Born before January 1, 1995?
 - Married?
 - On active duty or a veteran of the U.S. Armed Forces?
 - Provides more than half of the support for a dependent?
 - Orphan, ward of the court, or in foster care after age 13?
 - Emancipated minor or in legal guardianship (other than parent)?
 - Unaccompanied homeless youth?
- Additional documentation will likely be required.

Who is “the parent”?

For FAFSA purposes, ‘parent’ means a legal (biological or adoptive) parent or stepparent, or a person that the state has determined to be a legal parent.



Filing the 2018-2019 FAFSA

[FSA Video: Filling Out The FAFSA \(3:01\)](https://www.youtube.com/watch?v=LK0bbu0y5AM)

¹² <https://www.youtube.com/watch?v=LK0bbu0y5AM>

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FSA ID



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Get help paying for college

Submit a Free Application for Federal Student Aid (FAFSA)



New to the FAFSA?

**Start A New
FAFSA**

Returning User?

- Make a correction
- Add a school
- View your Student Aid Report (SAR), and more...

Login

College Scorecard

Information on college costs, graduation, and post-college earnings.

Deadlines

Information about your deadlines.

School Code Search

Find your college's school code. Also find detailed information about your college.

FAFSA Filing Options

Learn about the other options for filing your FAFSA

Announcements

- The IRS Data Retrieval Tool is unavailable at this time and will remain unavailable until the start of the next FAFSA season. We regret any inconvenience.

Thinking About College?



Use FAFSA4caster to see how federal student aid can help you pay for college!



Check out how Federal Student Aid can put you on a path to



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StudentAid.gov



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FAFSA Help



Trending Questions

- ▶ [When will the FAFSA form for the 2018-19 award year be available?](#)
- ▶ [My school doesn't have my FAFSA form. What should I do?](#)
- ▶ [How do I make corrections to my FAFSA form?](#)
- ▶ [I received an error that my name, date of birth, and SSN listed on the FAFSA do not match my FSA ID. What does that mean?](#)

Browse FAQs

General Questions >

Before You Begin >

IRS Data Retrieval Tool

Making Corrections >

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IRS Data Retrieval Tool

Commonly asked questions about transferring financial information from the IRS using the IRS Data Retrieval Tool.

- ▶ [How does the IRS Data Retrieval Tool work?](#)
- ▶ [Am I eligible to use the IRS Data Retrieval Tool?](#)
- ▶ [When will my tax return information be available using the IRS Data Retrieval Tool?](#)
- ▶ [Why was I not given the option to use the IRS Data Retrieval Tool?](#)
- ▶ [Why can't I use the IRS Data Retrieval Tool if I am married and filed taxes separately from my spouse?](#)
- ▶ [Why can't I use the IRS Data Retrieval Tool if I filed an amended tax return?](#)
- ▶ [Why can't I use the IRS Data Retrieval Tool if I filed a tax return outside the U.S.?](#)
- ▶ [Why is the IRS Data Retrieval Tool not working?](#)

Didn't find what you are looking for?
Try searching help.

SEARCH



Inicio



Acerca de
nosotros



Sistema de
Credenciales
FSA ID



StudentAid.gov



Ayuda

BUSCAR

English

Español

Obtenga ayuda con el pago de los estudios superiores

Presente la *Solicitud Gratuita de Ayuda Federal para Estudiantes (FAFSA)*



¿Es usuario nuevo?

**Comenzar
la FAFSA**

¿Ya es usuario?

- Corregir su FAFSA
- Añadir una institución educativa
- Revisar su *Informe de Ayuda Estudiantil* y más...

**Regresar
a la FAFSA**

College Scorecard (Tarjeta de resultados de universidades)

Información sobre los costos universitarios, graduación e ingresos luego de finalizar la Universidad.

Plazos de solicitud

Consulte las fechas límite.

Búsqueda de códigos de instituciones

Busque el código de su institución educativa y consulte información detallada sobre la misma.

Anuncios

- ¡Atención! ¡La nueva FAFSA 2018-2019 estará disponible pronto! Para realizar este nuevo cambio, *FAFSA on the Web* no estará disponible durante estas horas: el domingo, 24 de septiembre, a partir de las 4:55 a.m. hasta las 3:10 p.m. (hora del este) y el sábado, 30 de septiembre, a partir de las 4:55 a.m. hasta las 3:10 p.m. (hora del este).

¿Quiere cursar estudios superiores?



Utilice *FAFSA4caster* y descubra cómo podemos ayudar con el pago de los estudios.

One click
transition
to Spanish
version



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StudentAid.gov



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FAFSA Filing Options

Learn about the other options for filing your FAFSA.

Announcements

- Heads Up! The new 2018-2019 FAFSA is almost here! To upload this better-than-ever version, *FAFSA on the Web* will be unavailable: Sunday, September 24, from 4:55 a.m. through 3:10 p.m. ET and Saturday, September 30, from 10 p.m. through 1:25 a.m. ET, Sunday, October 1.

Thinking About College?



Use *FAFSA4caster* to see how federal student aid can help you pay for college!



Check out how Federal Student Aid can put you on a path to success.
[View Videos on YouTube](#) or



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Help

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Student Information

Form Approved
OMB No. 1845-0001
App. Exp. 12/31/2018

Instructions are provided for each FAFSA question in the Help and Hints section on the right side of the page and are also available by clicking **Need Help?** at the bottom of the page.

Enter either your (the student's) FSA ID or personal information to log in to *FAFSA on the Web*.

☐ Enter your (the student's) FSA ID

Do not log in with the FSA ID if you are not the student.

OR

☐ Enter the student's information

NEXT

NEED HELP?

Help and Hints

Login Options

The FSA ID, which consists of a user-created username and password, replaced the PIN effective May, 2015. It allows users to electronically access personal information on Federal Student Aid Web sites as well as electronically sign a FAFSA.

Select one:

Enter your FSA ID (only the student should log in with an FSA ID),

Or

Enter the student's name, Social Security Number and date of birth. (You may have to enter your FSA ID later in the process).

[More>>>](#)

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Enter either your (the student's) FSA ID or personal information to log in to *FAFSA on the Web*.

☒ Enter your (the student's) FSA ID

☐ Enter the student's information

OR

Do not log in with the FSA ID if you are not the student.

[Create an FSA ID](#)

FSA ID Username or Verified
E-mail Address

[Forgot Username](#)

FSA ID Password

[Forgot Password](#)

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Or

Enter the student's name, Social Security Number and date of birth. (You may have to enter your FSA ID later in the process).

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Enter either your (the student's) FSA ID or personal information to log in to *FAFSA on the Web*.

☐ Enter your (the student's) FSA ID

Do not log in with the FSA ID if you are not the student.

OR

☒ Enter the student's information

The student's first name

The student's full last name

The student's Social Security Number
[From a Freely Associated State?](#)

The student's date of birth
(mmddyyyy)

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The FSA ID, which consists of a user-created username and password, replaced the PIN effective May, 2015. It allows users to electronically access personal information on Federal Student Aid Web sites as well as electronically sign a FAFSA.

Select one:

Enter your FSA ID (only the student should log in with an FSA ID),

Or

Enter the student's name, Social Security Number and date of birth. (You may have to enter your FSA ID later in the process).

[More>>>](#)



Home



Help

Welcome, Maxine Logout

SEARCH

Get Started

Welcome, Maxine Lastname!

Fill out your FAFSA (Free Application for Federal Student Aid)!

To receive federal student financial aid, you need to fill out a FAFSA every school year. Let's get started.

For which school year are you applying for financial aid?

2018-2019 school year

**START 2018-2019
FAFSA**

2017-2018 school year

**START 2017-2018
FAFSA**

If you are applying for a summer session, or just don't know which application to complete, check with the college you are planning to attend.

FSA ID

Last Time, Date FSA ID Used: 3:32, 09/28/2017

FSA ID Status:

[User Account Management](#)

You can use your FSA ID to sign your FAFSA electronically or make corrections to your FAFSA.

NEED HELP?

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Help

Welcome, John Logout

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My FAFSA

Welcome, John Lastnamerapp!

2018-2019

2017-2018

We did not find a 2018-2019 FAFSA on file for you.

However, we see that you completed a 2017-2018 FAFSA or submitted a FAFSA4caster. Information from that application can be used to renew your 2018-2019 FAFSA.

FAFSA RENEWAL

OR

START NEW
FAFSA

You can also start a new 2018-2019 FAFSA.

FSA ID

Last Time, Date FSA ID Used: 10:01, 10/03/2017

FSA ID Status:

[User Account Management](#)

You can use your FSA ID to sign your FAFSA electronically or make corrections to your FAFSA.

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Start Your 2017-2018 FAFSA

Form Approved
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Create a Save Key.

The Save Key is for temporary use for you or your parent to return and complete this specific FAFSA.

Create a Save Key

Re-enter Save Key

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MY FAFSA

Help and Hints

Re-enter Save Key

You must re-enter your save key to verify that it is correct.



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Introduction Page - 2018-2019 FAFSA

Use the **Next** and **Previous** buttons to move from page to page in the form. If you use your browser's back and forward buttons to move from page to page, you may lose your data.

Additional information about *FAFSA on the Web*:

[How can I get help completing my FAFSA?](#)

[How many steps does it take to complete?](#)

[How long will it take to complete?](#)

[Can I save my FAFSA if I can't finish it?](#)

[Documents needed to complete the FAFSA](#)

[Signing the FAFSA](#)

[FAFSA on the Web Security and Privacy](#)

NEXT

EXIT

Student Demographic Information

Your last name

DATA

Your first name

GDIT

Your middle initial

Your Social Security Number

123-46-2600

Your date of birth (mmddyyyy)

01/01/1999

Are you male or female?

☒ Male ☐ Female

Your permanent mailing address (include apt. number)

4050 ALPHA RD TEST

Your city (and country if not U.S.)

FARMERS BRANCH

Your state

Texas

Your ZIP code

75244

Have you lived in Texas for at least 5 years?

☒ Yes ☐ No

Your telephone number

(319) 999-9999

Your e-mail address

abc@fsa.gov

Re-enter your e-mail address

abc@fsa.gov

What is your marital status as of today?

I am single

Do you have driver's license information that you want to provide?

☒ Yes ☐ No

Your driver's license number

999AA99999

Your driver's license state

Texas

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NEED HELP?

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CLEAR ALL DATA

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Help and Hints

Student's Driver's License
State

Question 12

Select the state that issued your driver's license or identification card. Select **Foreign Country** if your license was issued by a foreign country.



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Student Eligibility

Are you a U.S. citizen?

Select

Are you registered with the Selective Service System?

☐ Yes ☐ No

What will your high school completion status be when you begin college in the 2018-2019 school year?

Select

What will your college grade level be when you begin the 2018-2019 school year?

Select

What degree or certificate will you be working on when you begin the 2018-2019 school year?

Select

Are you interested in being considered for work-study?

Select

Will you have your first bachelor's degree before you begin the 2018-2019 school year?

☐ Yes ☐ No

Are you a foster youth or were you at any time in the foster care system?

Select

Highest school completed by Parent 1

Select

Highest school completed by Parent 2

Select

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Help and Hints

Student's Citizenship Status

Question 14

You must select the option that indicates your citizenship status.

Select **U.S. citizen** (or **U.S. national**) if you are a U.S. citizen or U.S. national.

Select **Eligible noncitizen** if you are:

- A U.S. permanent resident, with a Permanent Resident Card (I-551), or a conditional permanent resident with a Conditional Green Card (I-551C)
- Other eligible noncitizen

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Student Eligibility continued

Enter the name, city, and state of your high school, then click **Confirm**.

What is the name of your high school?

Downers Grove South

In what city is your high school located?

Downers Grove

In what state is your high school located?

Illinois

CONFIRM

We found 6 results that meet your criteria. To narrow your results, change the information in the entry fields above to better clarify your request and click **Confirm** again.

Click the **Select** link next to the correct high school to add it to your application. If your high school is not listed and you believe you entered the information correctly, click **Next** to continue.

	School Name	City
Select	COMM H S DIST 99 - SOUTH HIGH SCH	DOWNERS GROVE
Select	COMM H S DIST 99 - NORTH H S	DOWNERS GROVE
Select	MARQUETTE MANOR BAPTIST ACADEMY	DOWNERS GROVE
Select	MULTI NEEDS PROGRAM	DOWNERS GROVE
Select	THE BRIDGE HIGH SCHOOL	DOWNERS GROVE
Select	THE POWER THINK ACADEMY	DOWNERS GROVE

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Help and Hints

Student's High School Name, City, and State Question 27

Enter the name, city, and state of the high school where you received or will receive your high school diploma.

Select Foreign Country from the "In what state is your high school located?" dropdown box if you received a foreign school diploma that is equivalent to a U.S. high school diploma.

Enter as much information as possible to receive the most relevant search results. For the high school name and city, you may enter the full name or

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School Selection



- GDIT, based on the information you provided, we have determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.



- Application was successfully saved.

You can add up to 10 colleges to your FAFSA. If you know your college's school code, use the option to the right to search. If you need help finding your college, use the state (required), city (optional), and school name (optional) fields to begin your search.

All of the information you include on your FAFSA, with the exception of the list of colleges, will be sent to each of the colleges you list. In addition, all of your FAFSA information, including the list of colleges, will be sent to your state student grant agency.

State

Select



Federal School Code

City

(optional)

OR

School Name

(optional)

SEARCH

[Search Tips](#)

SEARCH

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School Selection Summary

For each school listed, select the appropriate housing plan from the dropdown list.

You may change the positioning of any school in this list. To do so, click on the school name and then use the buttons on the right to change the position of the selected school. The **FIRST** and **LAST** buttons will move the school to either the top or bottom of your list, and the **UP** and **DOWN** buttons will move the school one position up, or one position down.

For federal student aid purposes, it does not matter in what order you list your selected schools. However, the order in which you list schools may affect your eligibility for state aid. Find more information on your state's preferences for listing schools [here](#).

School Name	Federal School Code	Housing Plans	
COLLEGE OF DUPAGE	006656	With Parent ▼	Remove
UNIVERSITY OF ALASKA ANCHORAGE	011462	On Campus ▼	Remove
UNIVERSITY OF THE VIRGIN ISLANDS	003946	Off Campus ▼	Remove

↑ FIRST
 ↑ UP
 ↓ DOWN
 ↓ LAST

[VIEW SELECTED SCHOOL INFORMATION](#)
[ADD A SCHOOL](#)
[PREVIOUS](#)
[NEXT](#)
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[SAVE](#)
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[VIEW FAFSA SUMMARY](#)
[EXIT](#)

Dependency Determination



Application was successfully saved.

Were you born before January 1, 1995?

☐ Yes ☒ No

As of today, are you married?

☐ Yes ☒ No

At the beginning of the 2018-2019 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?

☐ Yes ☒ No

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2018 and June 30, 2019?

☐ Yes ☒ No

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2019?

☐ Yes ☒ No

Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?

☐ Yes ☒ No

Are you a veteran of the U.S. Armed Forces?

☐ Yes ☒ No

At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?

☐ Yes ☒ No

As determined by a court in your state of legal residence, are you or were you an emancipated minor?

☐ Yes ☒ No

Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?

☐ Yes ☒ No

On or after July 1, 2017, were you homeless or were you self-supporting and at risk of being homeless?

☐ Yes ☒ No

Help and Hints

Is Student Homeless or At Risk of Being Homeless?

Select **Yes** if any time after July 1, 2017, you were homeless or were self-supporting and at risk of being homeless.

Select **No** if you are not homeless or at risk of being homeless.

- **Homeless** means lacking fixed, regular and adequate housing.
- You may be homeless if you are living in shelters, parks, motels, hotels, public spaces, camping grounds, cars, abandoned buildings, or temporarily living with other people because you have nowhere else to go.

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Dependency Status Results

Based on your answers to the dependency status questions, **you are considered a dependent student. This means you must provide [parental](#) information.** Select "I will provide parental information" and click **Next** to continue to Parent Demographics.

If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA without parental information. Select "I am unable to provide parental information" and click **Next** to get additional information.

- ☒ I will provide parental information
- ☐ I am unable to provide parental information

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Help and Hints

Dependency Status Results

For dependent students, a special circumstance is a situation that exists between the student applicant and his or her parent(s) which prevents the student from providing parental information.

Select **I will provide parental information** to continue to Parent Demographics.

Select **I am unable to provide parental information** to get additional information about special circumstances.

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Student
DemographicsSchool
SelectionDependency
StatusParent
DemographicsFinancial
InformationSign &
Submit

Confirmation

Parent Demographics Information



▪ Application was successfully saved.

As of today, what is the marital status of your [parents](#) ?

Divorced or Separated

When did your parent become divorced or separated? Enter the month and year.
(mm/yyyy)

08/2003

Which parent's information will be provided?

☐ Father's ☒ Mother'sWhat is your mother's Social Security
Number?

What is your mother's last name?

What is your mother's first initial?

What is your mother's date of birth?
(mmddyyyy)

Your mother's e-mail address

123@abc.net

Re-enter your mother's e-mail address

123@abc.net

Has your mother lived in Illinois for at least 5 years?

☒ Yes ☐ No

Your mother's number of family members in 2018-2019 (household size)

If you are not sure who is considered a family member, click **Household Size** to
answer the questions on the worksheet.

3

[HOUSEHOLD SIZE](#)How many people in your mother's household will be college students between July 1,
2018 and June 30, 2019? Do not include your parents.

1

[PREVIOUS](#)[NEXT](#)[NEED HELP?](#)[SAVE](#)[CLEAR ALL DATA](#)[VIEW FAFSA SUMMARY](#)[EXIT](#)

Help and Hints

Parent's Social Security
Number

Questions 61 and 65

For an extra level of security,
select the Virtual Keyboard
icon and use your mouse to
select the characters.Enter your [parent's](#) Social
Security Number (SSN).Enter this number without the
dashes. For example,
123456789. If your parent does
not have a Social Security
Number, enter all zeros (e.g.
000000000).The Social Security Number
must match **exactly** the SSN
on the Social Security card.

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InformationSign &
Submit

Confirmation

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Parent Tax Information



- **Attention!** You must provide financial information from your mother's 2016 tax return on the following pages.



- Application was successfully saved.

For 2016, has your mother completed her IRS income tax return or another tax return?

Already completed ▼

For 2016, what is your mother's tax filing status according to her tax return?

Head of Household ▼

Did you, the mother, file a Puerto Rican or foreign tax return for 2016?

☐ Yes ☒ No



Applying is faster and easier if you transfer your tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT)!

[LINK TO IRS](#)[PREVIOUS](#)[NEXT](#)[NEED HELP?](#)[SAVE](#)[CLEAR ALL DATA](#)[VIEW FAFSA SUMMARY](#)[EXIT](#)

Help and Hints

Filed a Puerto Rican or Foreign Tax Return?

If you, the parent(s), filed a Puerto Rican or foreign tax return, select **Yes**; otherwise, select **No**.

You are not eligible to use the [IRS Data Retrieval Tool](#) if you filed a Puerto Rican or foreign tax return.

Related Topics:

[Why can't I use the IRS Data Retrieval Tool if I filed a tax return outside the U.S.?](#)



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T**Leaving FAFSA on the Web**

You are now leaving *FAFSA on the Web* and will be transferred to the IRS Web site to access your IRS tax information. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to *FAFSA on the Web* from the IRS Web site. If you do not transfer your information or choose not to return to *FAFSA on the Web* from the IRS Web site, you will have to log in to open your saved FAFSA.

For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.

What is your (the parent's) FSA ID?

FSA ID Username or Verified E-mail
Address

FSA ID Password

[Create an FSA ID](#)
[Forgot Username](#)
[Forgot Password](#)

Click **Proceed to IRS Site** to continue. Otherwise, click **Skip IRS Transfer**.

If you have any questions or problems using this tool, view available [Help](#) options for assistance.

SKIP IRS TRANSFER

PROCEED TO IRS SITE

Help and Hints**What is your (the parent's)
FSA ID Username or
Verified E-mail Address?**

Enter your (the parent's) FSA ID username. If you have verified the e-mail address on file with your FSA ID, you may use it instead of your username to access the IRS Web site and request tax information.

If you (the parent) do not already have an FSA ID, you can [create an FSA ID](#). You **must** have a Social Security number to get an FSA ID.

If you (the parent) have an FSA ID but do not remember your username or verified e-mail address, click [Forgot Username](#).

Parent Financial Information

What type of income tax return did your mother file for 2016?

IRS 1040

What was your mother's adjusted gross income for 2016? This amount is found on IRS Form 1040-line 37.

\$ 41,234.00 [INCOME ESTIMATOR](#)

How much did your mother earn from working (wages, salaries, tips, etc.) in 2016? This amount is the total of IRS Form 1040-lines 7+12+18 and Box 14 [Code A] of IRS Schedule K-1 (Form 1065).

\$ 39,876.00

As of today, is your mother a dislocated worker?

No

In 2016 or 2017, did you, your mother, or anyone in your mother's household receive benefits from any of the federal benefits programs listed below? Check all that apply or check **None of the above**. If, at the time you are completing the FAFSA, you, your mother, or anyone in your mother's household did NOT receive any of these benefits during 2016 or 2017, but do receive any of them on or before December 31, 2017, you must return to the FAFSA and update your response.

Answering these questions will not reduce eligibility for student aid or these programs.

- ☐ Medicaid
- ☐ Supplemental Security Income (SSI)
- ☐ Supplemental Nutrition Assistance Program ([SNAP](#))
- ☐ Free or Reduced Price School Lunch
- ☐ Temporary Assistance for Needy Families ([TANF](#))
- ☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
- ☒ None of the above

You indicated that your mother filed an IRS 1040. Was she eligible to file an IRS 1040A or 1040EZ?

Don't know

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NEED HELP?

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Help and Hints

Parent's 2016 Income
Earned from Work
Questions 88 and 89

Find the scenario that best fits your parent's tax filing status.

- If your [parent](#) did not file taxes, include the information from his / her 2016 W-2 Forms – box numbers 1 + 8.
- If your parent is married and uses the [IRS Data Retrieval Tool \(IRS DRT\)](#) to transfer information from a joint tax return into your FAFSA, you must manually enter income earned from work. Report each parent's earnings separately. Your parents

Parent Financial Information continued

Enter the amount of your mother's income tax for 2016. This amount is found on IRS Form 1040-lines (56 minus 46).

\$.00

Enter your mother's exemptions for 2016. This amount is found on IRS Form 1040-line 6d.

Did your mother have any of the following items in 2016? Check all that apply and provide amounts.

2016 Additional Financial Information

☐ American Opportunity Tax Credit or Lifetime Learning Tax Credit

☒ Child support paid

Child support your mother paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your mother's household

\$ 0 .00

☐ Taxable earnings from Work-study, Assistantships or Fellowships

☐ College grant and scholarship aid reported to the IRS as income

☐ Combat pay or special combat pay

☐ Cooperative education program earnings

2016 Untaxed Income

☒ Payments to tax-deferred pension and retirement savings plans

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits)

\$ 0 .00

☐ IRA deductions and payments to self-employed SEP, SIMPLE and Keogh

☐ Child support received

☐ Tax exempt interest income

☐ Untaxed portions of IRA distributions

☐ Untaxed portions of pensions

☐ Housing, food, and other living allowances paid to military, clergy, and others

☐ Veterans noneducation benefits

☐ Other untaxed income not reported such as workers' compensation or disability

Help and Hints

Parents' Payments to Tax-Deferred Pensions & Retirement Savings

Question 94a

Check the box if your parents received tax-deferred pension and retirement savings plans (paid directly or withheld from their earnings) in 2016.

Parent Financial Information continued

- ☐ Untaxed portions of pensions
- ☐ Housing, food, and other living allowances paid to military, clergy, and others
- ☐ Veterans noneducation benefits
- ☐ Other untaxed income not reported such as workers' compensation or disability benefits

As of today, what is your mother's total current balance of cash, savings, and checking accounts?

\$.00

As of today, what is net worth of your mother's investments, including real estate (not your mother's home)?

\$.00

As of today, what is net worth of your mother's current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$.00

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Help

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Student Tax Information

For 2016, have you completed your IRS income tax return or another tax return?

Not going to file

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Help and Hints

Student Filed 2016 Income Tax Return?

Question 32

You must select the answer that describes your tax filing status:

- Already completed
- Will file
- Not going to file

If you indicate you "Will file" a 2016 tax return and your 2016 income is similar to your 2015 income, use your 2015 income tax return to provide estimates for questions about your income. If your income is not similar, click **Income Estimator** for assistance estimating your adjusted gross income, and answer

help

Student DemographicsSchool SelectionDependency StatusParent DemographicsFinancial InformationSign & SubmitConfirmation

STUDENT

Student Financial Information

How much did you earn from working (wages, salaries, tips, etc.) in 2016?
\$ 00

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Help and Hints

Student's 2016 Income Earned from Work

Question 39

Find the scenario that best fits your tax filing status.

- If you did not file taxes, include the information from your 2016 W-2 Forms – box numbers 1 + 8.
- If you are married and use the IRS Data Retrieval Tool (IRS DRT) to transfer information from a joint tax return into your FAFSA, you must manually enter your income earned from work. Report your and your spouse's earnings separately. You can use

Site Last Updated: Sunday, September 24, 2017

Download [Adobe Reader](#)

Privacy

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Student Financial Information continued

Did you have any of the following items in 2016? Check all that apply and provide amounts.

2016 Additional Financial Information

- ☐ Child support paid
- ☐ Taxable earnings from Work-study, Assistantships or Fellowships
- ☐ College grant and scholarship aid reported to the IRS as income
- ☐ Combat pay or special combat pay
- ☐ Cooperative education program earnings

2016 Untaxed Income

- ☐ Payments to tax-deferred pension and retirement savings plans
- ☐ Child support received
- ☐ Housing, food, and other living allowances paid to military, clergy, and others
- ☐ Veterans noneducation benefits
- ☐ Other untaxed income not reported such as workers' compensation or disability benefits
- ☐ Money received or paid on your behalf

As of today, what is your total current balance of cash, savings, and checking accounts?

\$.00

As of today, what is the net worth of your investments, including real estate (not your home)?

\$.00

As of today, what is the net worth of your current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$.00

Help and Hints

Student's Child Support Paid
Question 44b

Check the box if you (and if married, your spouse) paid child support in 2016.

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Sign & Submit



Application was successfully saved.

[VIEW OR PRINT YOUR FAFSA INFORMATION](#)Are you a [preparer](#)?☐ Yes ☒ No

Student Signature

Student's Social Security
Number

XXX-XX-1010

Student's last
name

Lastnamerapp

Student's date of birth

04/19/1995

READ BEFORE PROCEEDING

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

I, the student, agree to the terms outlined above.

☐ Agree ☒ Disagree[SIGN](#)

Help and Hints

Are you a preparer?

A preparer is anyone who charges a fee for helping you fill out your FAFSA. If a fee was paid to someone for advice or for completing this form, that person must complete this section.

Typically high school counselors, school financial aid administrators, or other mentors do not charge a fee to help you complete your application, so they are not considered preparers unless you paid them for their services.

If you are a preparer, select **Yes**.

Parent Signature

Are you signing as the student's Parent 1 (father/mother/stepparent), or Parent 2 (father/mother/stepparent)?

☐ Parent 1 (Father/Mother/Stepparent) ☒ Parent 2 (Father/Mother/Stepparent)

Information about Parent 2 (father/mother/stepparent):

Parent 2 (father's/mother's/stepparent's) Social Security Number

Parent 2 (father's/mother's/stepparent's) last name

Parent 2 (father's/mother's/stepparent's) date of birth

READ BEFORE PROCEEDING

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked:

1. to provide information that will verify the accuracy of your completed form
2. to provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

I, the parent, agree to the terms outlined above.

☐ Agree ☒ Disagree

What is your (the parent's) FSA ID?

Do not enter the FSA ID if you are not the parent.

FSA ID Username or Verified E-mail Address

[Create an FSA ID](#)

FSA ID Password

[Forgot Username](#)

[Forgot Password](#)

[Other options to sign and submit](#)

SIGN

PREVIOUS

SUBMIT MY FAFSA NOW

NEED HELP?

SAVE

CLEAR ALL DATA

VIEW FAFSA SUMMARY

EXIT

A preparer is anyone who charges a fee for helping you fill out your FAFSA. If a fee was paid to someone for advice or for completing this form, that person must complete this section.

Typically high school counselors, school financial aid administrators, or other mentors do not charge a fee to help you complete your application, so they are not considered preparers unless you paid them for their services.

If you are a preparer, select **Yes**.

[PRINT THIS PAGE](#)

Confirmation Number: F 11000061001 09/28/2017 17:20:39
 Data Release Number (DRN): 9999

Congratulations, John! Your FAFSA was successfully submitted to Federal Student Aid.



Does your brother or sister need to complete a FAFSA? If so, you can [transfer your parents' information into a new FAFSA](#) for your brother or sister to save time. Your parents will have to provide a signature again, but that's all.



What Happens Next

- In 7-10 business days, we will mail you a Student Aid Report (SAR) notifying you that your FAFSA was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

School(s) on your FAFSA:

School Name	Graduation Rate	Retention Rate	Transfer Rate	Additional Information from College Navigator



Eligibility Information

Estimated Expected Family Contribution (EFC) = 999999

The EFC is a measure of how much you can contribute to the cost of your education. Schools use your EFC to determine your federal student aid eligibility.

The EFC is not how much aid you will receive or how much you have to pay for college.

Based on the [eligibility criteria](#), you may be eligible for the following:

[Pell Grant](#) Estimate - \$3,970.00

[Direct Stafford Loan](#) Estimate - \$5,500.00

You may also be eligible to receive other federal, state, or institutional grants, scholarships, and/or work-study.

In addition, you should learn about [federal tax benefits for education](#), including the *American Opportunity Tax Credit (AOTC)*.

Your parent(s) indicated that they had filed an IRS tax return when they provided their financial information and it appears that they were eligible to use the [IRS Data Retrieval Tool](#), which allows them to transfer their IRS tax return information directly into your FAFSA. The benefit of using the tool is that it's the easiest way to provide accurate tax information, and it also eliminates the need for providing a copy of your parents' tax return to the financial aid office at your college. Once your FAFSA has been processed, you can return to *FAFSA on the Web* and your parent(s) can use the tool to transfer their tax information.



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About Us



FSA ID



StudentAid.gov



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Get help paying for college

Submit a Free Application for Federal Student Aid (FAFSA)



New to the FAFSA?

**Start A New
FAFSA**

Returning User?

- Make a correction
- Add a school
- View your Student Aid Report (SAR), and more...

Login

[CPS Web Applications Demo System](#)

College Scorecard

Information on college costs, graduation, and post-college earnings.

Deadlines

Information about your deadlines.

[School Code Search](#)

Announcements

- The new 2018-2019 FAFSA (including the ready-to-use IRS Data Retrieval Tool) is here! FYI: Some states and schools have limited funds, so don't delay! To begin your application, click **Start A New FAFSA**.
- The IRS Data Retrieval Tool will remain unavailable for the

Thinking About College?



Use **FAFSA4caster** to see how federal student aid can help you pay



Home



Help

Welcome, Larry [Logout](#) [SEARCH](#)

STUDENT

My FAFSA

Welcome, Larry Demolastname!

2018-2019

2017-2018

Current Application Status: Processed Successfully

Congratulations, your FAFSA was successfully processed.

What Happens Next

- Your FAFSA information was made available to the school(s) you listed on your FAFSA.
- Your school(s) will use your FAFSA information to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or to discuss your financial aid award.
- If you have questions about your financial aid package contact your school(s).

Original Application

Submitted: 10/01/2017
Processed: 10/01/2017

Latest Correction

Submitted: 10/01/2017
Submitted By: System
Processed: 10/01/2017

You can also:

- [View or Print your Student Aid Report \(SAR\)](#)
- [Make FAFSA Corrections](#) to make a change, add a school, or transfer IRS data into your FAFSA
- [View Correction History](#) to view corrections made to your FAFSA

FSA ID

Last Time, Date FSA ID Used: 10:42, 09/29/2017

FSA ID Status:

[User Account Management](#)

You can use your FSA ID to sign your FAFSA electronically or make corrections to your FAFSA.



Create a shareable file with some of your student information.

[Learn More](#)

NEED HELP?

Common Mistakes

- Incorrect Name, Birthdate or SSN
- Transposing Student and Parent Information
 - “Your = Student”
- Duplicating Financial Information
- Rounding and Place Value Errors
- Forgetting, Misplacing or Locking an FSA ID

Special Circumstances


- Schools have the ability to adjust FAFSA information based on changes in family demographics or finances.
- Examples of special circumstances include:
 - Change in student or parent marital status
 - Loss of income due to job loss or reduction in hours
 - Death of a parent
 - High out-of-pocket medical expenses
 - Other one-time increases to income
- Policies vary by school and will require documentation.
- Use IRS DRT for faster processing of special circumstance appeals.

Additional Resources


- www.studentaid.ed.gov: Federal Student Aid website providing information on types of aid, FAFSA and loan repayment as well and preparing for college
- www.finaid.org: Third-party website highlighting types of aid, scholarship searches, private student loan research, all written in an accessible format
- High School Counselors
- Financial Aid Administrators

Questions?

StudentAid.gov

 **/FederalStudentAid**

 **/FAFSA**

 **/FederalStudentAid**

1-800-4-FED-AID

1-800-730-8913 (TTY)